

## Fill in this information to identify the case:

Debtor name HILLCREST GOM, INC.

United States Bankruptcy Court for the: Southern District of Texas

(State)

Case number (If known): \_\_\_\_\_

 Check if this is an amended filing

## Official Form 206D

## Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

## Part 1: List Creditors Who Have Secured Claims

## 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

## 2.1 Creditor's name

Westchester Fire Insurance Co., As Agent

**Column A**  
**Amount of claim**  
 Do not deduct the value of collateral.

**Column B**  
**Value of collateral that supports this claim**

## Describe debtor's property that is subject to a lien

Reimbursement Claim

\$ unknown

\$ 201,984.00

## Creditor's mailing address

PO Box 1000

Bond No. K07471191

Philadelphia, PA 19105

West Cameron Block 310 and 311 OCS-G 17789

## Creditor's email address, if known

## Describe the lien

Performance Bond

## Is the creditor an insider or related party?

- No
- Yes

## Is anyone else liable on this claim?

- No
- Yes. Fill out Schedule H: Codebtors (Official Form 206H).

## As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

## 2.2 Creditor's name

Westchester Fire Insurance Co.

## Describe debtor's property that is subject to a lien

Reimbursement Claim

\$ unknown

\$ 336,640.00

## Creditor's mailing address

PO Box 1000

Bond No. K04991850

Philadelphia, PA 19105

Vermilion Block 225 and 226 OCS-G 01143 and OCS-G 01144

## Creditor's email address, if known

## Describe the lien

Performance Bond

## Is the creditor an insider or related party?

- No
- Yes

## Is anyone else liable on this claim?

- No
- Yes. Fill out Schedule H: Codebtors (Official Form 206H).

## As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Date debt was incurred 27 November 2006

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
- Yes. Have you already specified the relative priority?
- No. Specify each creditor, including this creditor, and its relative priority.

 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ unknown

Debtor

HILLCREST GOM, INC.  
Name

Case number (if known) \_\_\_\_\_

## Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**Column A**  
**Amount of claim**  
 \* Do not deduct the value of collateral.

**Column B**  
**Value of collateral that supports this claim**

## 2.3 Creditor's name

Westchester Fire Insurance Co.

## Describe debtor's property that is subject to a lien

Reimbursement Claim

\$ unknown \$ 435,002.00

## Creditor's mailing address

PO Box 1000 X

Philadelphia, PA 19105

Bond No. K04991886

West Cameron Block 593 and 594 OCS-G 02023

## Creditor's email address, if known

## Describe the lien

Performance Bond

## Is the creditor an insider or related party?

 No  
 Yes
 

Date debt was incurred 27 November 2006

## Is anyone else liable on this claim?

Last 4 digits of account number

 No  
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).
 

## Do multiple creditors have an interest in the same property?

## As of the petition filing date, the claim is:

Check all that apply.

 No
 
 Yes. Have you already specified the relative priority?
 
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_
 
 Contingent
 
 Unliquidated
 
 Disputed
 
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_
 

## 2.4 Creditor's name

Westchester Fire Insurance Co.

## Describe debtor's property that is subject to a lien

Reimbursement Claim

\$ unknown \$ 547,566.00

## Creditor's mailing address

PO Box 1000

Philadelphia, PA 19105

Bond No. K04991795

Ship Shoal Block 247 and 248 OCS-G 01028 and OCS-G 01029

## Creditor's email address, if known

## Describe the lien

Performance Bond

Date debt was incurred 27 November 2006

## Is the creditor an insider or related party?

Last 4 digits of account number

 No  
 Yes
 

## Is anyone else liable on this claim?

 No  
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).
 

## Do multiple creditors have an interest in the same property?

## As of the petition filing date, the claim is:

Check all that apply.

 No
 
 Yes. Have you already specified the relative priority?
 
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_
 
 Contingent
 
 Unliquidated
 
 Disputed
 
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_